

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

SAMUEL BANKMAN-FRIED,

Defendant.
-----X

Case No. ~~1:22-cv-10501-PKC~~

**[PROPOSED] STIPULATION AND
ORDER OF SUBSTITUTION OF
COUNSEL**

IT IS HEREBY STIPULATED AND AGREED, by and between the undersigned counsel, pursuant to Local Rule 1.4, that the law firm of Montgomery McCracken Walker & Rhoads LLP is hereby substituted in place of and instead of the law firm of Cohen & Gresser LLP and its attorneys Mark S. Cohen and S. Gale Dick as counsel of record for defendant Samuel Bankman-Fried in the above-captioned case. A Declaration in support of this Stipulation and Order of Substitution of Counsel is being filed herewith pursuant to Local Rule 1.4.

PLEASE TAKE NOTICE that all pleadings, notice of hearing, and other filings in this matter should be served upon the undersigned incoming counsel.

DATED: March 12, 2024
New York, New York

COHEN & GRESSER LLP

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*Outgoing Counsel for Defendant Samuel
Bankman-Fried*

*Incoming Counsel for Defendant Samuel
Bankman-Fried*

SO ORDERED

DATED:

3-12-24
New York, New York



P. KEVIN CASTEL
United States District Judge